FINANCING INFORMATION

How will the project be financed? ☐ Debt ☑ Equity ☐ Combination
☐ Other (specify): _____

LENDER: N/A Percentage of Budget _____%
(check all that apply) ☐ Production loan ☐ Single picture loan Loan Amount _____
☐ Gap financing ☐ Revolving credit facility ☐ attach copy of loan agreement
☐ Tax credits ☐ Other (specify): _____

Has the loan closed? ☐ Yes ☐ No If Yes, provide the date of closing: _____
Does the lender have a lien or security interest? ☐ Yes ☐ No Lien filing date: _____
Attorney/Contact: _____
Email: _____ Phone: _____
Borrower(s) (if different from Signatory Company):_____

LENDER: N/A Percentage of Budget _____%
(check all that apply) ☐ Production loan ☐ Single picture loan Loan Amount _____
☐ Gap financing ☐ Revolving credit facility ☐ attach copy of loan agreement
☐ Tax credits ☐ Other (specify): _____

Has the loan closed? ☐ Yes ☐ No If Yes, provide the date of closing: _____
Does the lender have a lien or security interest? ☐ Yes ☐ No Lien filing date: _____
Attorney/Contact: _____
Email: _____ Phone: _____
Borrower(s) (if different from Signatory Company):_____

FINANCIER: MAR VISTA ENTERTAINMENT, LLC ("MVE") Percentage of Budget 100 %
☑ Equity Financing Amount _____
☐ Distribution Advance/Licensing Fee ☐ attach copy of financing agreement
☐ Personal Funds
Does the financier have a lien or security interest? ☑ Yes ☐ No Lien filing date: _____
Attorney/Contact: _____
Email: _____ Phone: _____

FINANCIER: N/A Percentage of Budget _____%
☐ Equity Financing Amount _____
☐ Distribution Advance/Licensing Fee ☐ attach copy of financing agreement
☐ Personal Funds
Does the financier have a lien or security interest? ☐ Yes ☐ No Lien filing date: _____
Attorney/Contact: _____
Email: _____ Phone: _____

Please attach additional pages as needed.

PARTICIPATIONS

1. Is any party receiving payment from first dollar gross receipts? ☐ Yes ☑ No

2. Will any party be repaid before residuals are paid? ☐ Yes ☐ No

Complete the below for any party receiving payments from first dollar gross receipts:

Name N/A ☐ attach copy of underlying agreement

☐ Gross Participant ☐ Financier ☐ Sales Agent ☐ Distributor

How much (or what percentage) will be paid? _____

Attorney/Contact: _____

Email: _____ Phone: _____

Name N/A ☐ attach copy of underlying agreement

☐ Gross Participant ☐ Financier ☐ Sales Agent ☐ Distributor

How much (or what percentage) will be paid? _____

Attorney/Contact: _____

Email: _____ Phone: _____

Name N/A ☐ attach copy of underlying agreement

☐ Gross Participant ☐ Financier ☐ Sales Agent ☐ Distributor

How much (or what percentage) will be paid? _____

Attorney/Contact: _____

Email: _____ Phone: _____

COLLECTION ACCOUNT MANAGEMENT AGREEMENT

Will there be a CAMA? ☐ Yes ☑ No If Yes, complete the below:

CAMA Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Will any party be paid before the CAMA becomes effective? ☐ Yes ☐ No

If Yes, identify such parties: _____

_____

COPYRIGHT

☑ Please provide a copy of complete Chain-of-Title, including documents not recorded with U.S. Copyright Office.

Who currently owns copyright? MVE

Who will own copyright after the project is completed? MVE

Who currently has any rights in the projects, including via transfer, assignment or license? MVE

Identify any parties will a security interest in the rights: Bank of America Merrill Lynch

Is the screenplay or teleplay registered with U.S. Copyright Office? ☑ Yes ☐ No

If Yes, provide the registration date: _____

Who is/will be the Copyright Claimant on the Form PA? MVE

SALES AGENT

☐ **Sales Agent** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

☐ **Sales Agent** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

☐ **Sales Agent** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

Please attach additional pages as needed.

LICENSING AND DISTRIBUTION

The Guild may require a residuals reserve. In that case, a Signatories Representative will inform the Employer of the reserve amount. The reserve will be drawn upon to pay residuals as they become due and payable.

Will Distributor be delivering an executed Assumption Agreement or QD/QRP letter for all licensed rights? **CHECK ALL THAT APPLY**:

☐ **Letter of Guaranty from QD/QRP company** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

☐ QD ☐ QRP

☐ **Letter of Guaranty from QD/QRP company** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

☐ QD ☐ QRP

☐ **Assumption Agreement from Distributor/Buyer** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

☐ **Assumption Agreement from Distributor/Buyer** (specify): N/A

Territory: ☐ worldwide ☐ foreign ☐ domestic ☐ other (specify): _____

Term: _____ Media/Rights: _____

Contact: _____ Email: _____ Phone: _____

Please attach additional pages as needed.